

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 31, 1996

ALPHA SOLARCO, INC.

(Exact name of Registrant as specified in its Charter)

Colorado (State or other jurisdiction of Number) incorporation)	0-9376 (Commission File No.)	31-0944136 (IRS Employer Identification)
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510 E. University Drive, Phoenix, AZ (Address of principal executive offices)	85004 (Zip Code)
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Registrant's telephone number, including area code: 602-252-3055

N/A
(Former name or former address, if changed since last report)

Item 5. Other Events

The Nasdaq Listing Qualifications Panel informed Alpha Solarco, Inc. (the "Company") on November 11, 1996, that the Company was not in compliance with the NASD Marketplace Rules regarding the minimum total assets or capital and surplus requirements and therefore effective November 12, 1996, the Company's securities were delisted from The Nasdaq SmallCap Market. The Company's securities are currently being traded on the Over The Counter market on the "Pink Sheets".

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

ALPHA SOLARCO, INC.

Date: December 14, 1996

By: /s/ Edward C. Schmidt
Edward C. Schmidt, President